

## Strachan Road Offers – Terms and Conditions

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To celebrate the opening of our new Strachan Road branch we've created three rewarding bundle offers: a loan offer, a \$500 GIC offer and a Find Your \$50 offer.

**Dates Available:** February 1 – April 30, 2020

### Loan offer\*

These loan offers are available to Strachan Road members **ONLY**, if all requirements are met.

#### Offer:

Finance a loan product and receive an incentive payout per below:

- \$10,000 - \$24,999, receive \$100
- \$25,000 - \$49,999, receive \$250
- \$50,000 - \$99,999, receive \$500
- \$100,000+, receive \$1,000

#### To qualify, you must:

1. Open a primary chequing and/or savings account by April 30, 2020 with one payroll deposit or two automated funds transfers (AFT) per month.
2. Purchase a loan product with the minimum amount of \$25,000.

#### Conditions:

- The chequing and/or savings account needs to be set up with one payroll deposit or two AFTs per month by April 30, 2020.
- The above loan offers cannot be combined; one payout per member. Joint accounts may only receive one payout.
- Loans, mortgages and HELOCs must be approved by April 30, with the AFTs in place and active to validate eligibility.
- Existing members will be required to have a chequing or savings account with payroll or two AFTs per month in order to be eligible.
- Can be combined with other promotional offers (e.g., \$500 new member offer, patronage advance).
- Available at our Strachan Road branch only, to residents of Alberta aged 18+.
- Offers end April 30, 2020, while quantities last.

If you meet the above requirements, we'll deposit the corresponding cash incentive into your chequing or savings account by May 29, 2020.

\*This loan offer is subject to change without notice and at the discretion of Servus Credit Union.

## \$500 new member offer\*

Our \$500 GIC offer is available to **NEW** Strachan Road members **ONLY**.

### To qualify for this offer, you must open:

1. A primary chequing and/or savings account by April 30, 2020 with one payroll deposit or two automated funds transfers (AFT) per month.
2. One non-registered, non-redeemable, 1-year (minimum term) GIC with a minimum \$1,000 deposit **OR** contribute minimum \$100 per month for 11 consecutive months to a pay-yourself-first GIC.
3. One of the following: secondary membership (child, spouse, business account), Servus Mastercard® credit card application, new loan or an additional investment product (e.g., mutual Funds, TFSA, RRSP, RESP, etc.).

### Conditions

- The chequing account needs to be set up by April 30, 2020 and the payroll or AFT transactions must occur in both March and April (accounts opened in February) or April and May (accounts opened in March) or May and June (accounts opened in April) to validate eligibility.
- The eligible account must be open and in good standing when the cash bonus is deposited.
- Only one \$500 payout per qualifying member. Joint accounts may only receive one payout.
- Can be combined with other promotional offers (e.g., Strachan Road loan offers, patronage advance).
- Available at our Strachan Road branch only, to residents of Alberta aged 18+.
- Offer ends April 30, 2020, while quantities last.

### Payout

- If you set up a \$1,000 non-registered, non-redeemable, 1-year (minimum) GIC and meet the above requirements, we'll add \$500 to your GIC.
  - Accounts opened in February will be paid by May 15, 2020
  - Accounts opened in March will be paid by June 15, 2020
  - Accounts opened in April will be paid by July 15, 2020=
- If you set up a Pay-yourself-first GIC, with a minimum of \$100 per month, and pay into it for 11 consecutive months, we'll add \$500 to your GIC in month 12.

\*This \$500 GIC offer is subject to change without notice and at the discretion of Servus Credit Union.



## Find Your Fifty offer\*

Non-members and members are eligible to receive \$50 if the following requirements are met.

### To qualify for this offer, you must:

- Book a personal financial review with a financial advisor at the Strachan Road branch and attend the appointment by April 30, 2020.

### Conditions:

- The appointment must be booked and attended by April 30, 2020.
- Can be combined with other promotional offers (e.g., loan offer, \$500 new member offer, patronage advance).
- Available at our Strachan Road branch only, to non-members and members who are residents of Alberta aged 18+.

If you meet the above requirements, we'll give you the \$50 at the end of your appointment.

\*This offer is subject to change without notice and at the discretion of Servus Credit Union.

