



**GROUP SELF DIRECTED RRSP  
SUPPLEMENTAL AGREEMENT**

To be completed only if withdrawal restrictions apply to the plan. For Servus Credit Union group RRSPs only. Ethical Funds® or Multiple Fund Group RRSPs require different supplemental agreements.

I, \_\_\_\_\_ (Participant) of \_\_\_\_\_ (Employer/Plan Sponsor) acknowledge that contributions made to my Servus Credit Union Group Self Directed RRSP are not eligible to be withdrawn until discontinuance of my employment &/or membership with the Employer/Plan Sponsor\* **unless under the following circumstance/s:**

- Home Buyers' Plan**
- Lifelong Learning Plan**

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*Any additional lump sum, pre-authorized, or transferred contributions to this Group RRSP will also be subject to these withdrawal restrictions.*

**I hereby understand and agree to the above terms and conditions.**

\_\_\_\_\_  
(Participant signature)

\_\_\_\_\_  
(If applicable, Spousal RRSP Annuitant signature)

\_\_\_\_\_  
Date (DD/MM/YYYY)

\*Evidence of termination will be provided in a manner acceptable to Servus Credit Union Ltd.